

IX. TENTATIVE SCHEDULE OF ACTIVITY

Table with 2 columns: Activity and Tentative Schedule (Day and Date). Rows include Date of issue of the Public Announcement, Date of publication of Detailed Public Statement, Last date for publication of Draft Letter of Offer, etc.

Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the Letter of Offer would be sent in accordance with the SEBI (SAST) Regulations. It is clarified that all the Public Shareholders (even if they acquire Equity Shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in this Offer any time during the Tendering Period.

X. PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER

A. The Open Offer will be implemented by the Acquirer through the Stock Exchange Mechanism made available by the BSE in the form of a separate window ('Acquisition Window'), in accordance with SEBI (SAST) Regulations and the SEBI Circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, as amended from time to time, read with the SEBI Circular CFD/DCR/2021/615 dated August 13, 2021 ('Acquisition Window Circulars').

13, 2021, as amended from time to time and SEBI master circular SEBI/HO/CFD/PoD-I/PI/CIR/2023/31 dated February 16, 2023, as amended from time to time and notices/guidelines issued by BSE and the Clearing Corporation in relation to the mechanism/process for the acquisition of shares through the stock exchange pursuant to the tender offers under takeovers, buy back and delisting, as amended and updated from time to time ('Acquisition Window Circulars').

- B. As per the provisions of Regulation 40(1) of the SEBI (LODR) Regulations and SEBI's press release dated December 03, 2018, bearing reference number PR 49/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialized form with a depository with effect from April 01, 2019. However, in accordance with SEBI bearing reference number SEBI/HO/CFD/CMD1/CIR/2020/144 dated July 31, 2020, shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations.
C. All Public Shareholders, registered or unregistered, holding the Equity Shares in dematerialized form or holding locked-in Equity Shares are eligible to participate in this Offer at any time during the period from the Offer Opening Date and Offer Closing Date before the closure of the Tendering Period.
D. The Offer will be implemented by the Target Company through Stock Exchange Mechanism made available by BSE Limited in the form of a separate window as provided under the SEBI (SAST) Regulations read with Acquisition Window Circulars.
E. BSE Limited shall be the Designated Stock Exchange for the purpose of tendering Offer Shares in the Offer.
F. The Acquirer has appointed Nikunj Stock Brokers Limited as the registered broker (Buying Broker) for the Open Offer, through whom the purchases and the settlement of the Offer shall be made.

Table with 2 columns: Name, Address, Contact Number, E-mail Address, Contact Person. Details for Nikunj Stock Brokers Limited.

J. THE DETAILED PROCEDURE FOR TENDERING THE EQUITY SHARES IN THE OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER THAT WOULD BE MAILED OR COURIERED TO THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY AS ON THE IDENTIFIED DATE. KINDLY READ IT CAREFULLY BEFORE TENDERING THE EQUITY SHARES IN THIS OFFER. EQUITY SHARES ONCE TENDERED IN THE OFFER CANNOT BE WITHDRAWN BY THE PUBLIC SHAREHOLDERS.

XI. OTHER INFORMATION

- A. The Acquirer, along with its directors, accepts full and final responsibility for the information contained in the Public Announcement and the Detailed Public Statement and for their obligations as laid down in SEBI (SAST) Regulations.
B. The Acquirer, and the Manager to the Open Offer do not accept any responsibility with respect to such information relating to the Target Company.
C. The Acquirer has appointed Purva Share Registry (India) Private Limited, as the Registrar, having office at Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate, J.R. Boricha Marg, Lower Parel East, Mumbai - 400 011, Maharashtra, India.
D. Pursuant to Regulation 12 of the SEBI (SAST) Regulations, the Acquirer has appointed Swaraj Shares and Securities Private Limited as the Manager.

Issued by the Manager to the Open Offer on Behalf of the Acquirer
SWARAJ SHARES & SECURITIES PVT LTD
Swaraj Shares and Securities Private Limited
Principal Place of Business: Unit No 304, A Wing, 215 Atrium, Near Courtyard Marriott, Andheri East, Mumbai - 400093, Maharashtra, India

Place: Mumbai Date: Thursday, February 01, 2024



ABANS Finance Private Limited financial results table for quarter ended December 31, 2023. Includes columns for Particulars, Quarter Ended 31/12/2023, Quarter Ended 31/12/2022, and Year Ended 31/3/2023.

ALPEX SOLAR LIMITED advertisement. Includes company logo, registered office details, and 'THE ISSUE' section describing the public issue of 64,80,000 equity shares.

APPAREL EXPORT PROMOTION COUNCIL advertisement. Includes council logo, notice of extra-ordinary general meeting, and details regarding the election of members.

SIMFED advertisement. Details about the Government of Sikkim Undertaking, including contact information and a notice for quotation.

CMS INFO SYSTEMS LIMITED advertisement. Includes company logo and contact details for the Mumbai office.

NOTICE OF POSTAL BALLOT & E-VOTING FACILITY TO THE MEMBERS advertisement. Detailed notice regarding the e-voting process for CMS Info Systems Limited.



...continued from previous page.

ASBA\* Simple, Safe, Smart way of Application- Make use of it!!!

UPI-Now available in ASBA for Retail Individual Investors (RII)\*\* Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for RIIs applying through Registered Brokers, DP's & RTAs.

Table with 3 columns: BOOK RUNNING LEAD MANAGER TO THE ISSUE (Share India), REGISTRAR TO THE ISSUE (BEETAL), and COMPANY SECRETARY AND COMPLIANCE OFFICER (Ms. Shivani Rastogi).

BANKER TO THE ISSUE AND REFUND BANKER/SPONSOR BANK: Axis Bank Limited
LINK TO DOWNLOAD ABRIDGED PROSPECTUS: http://www.wtcabs.com/pdf/abridged-prospectus.pdf

Table with 10 columns: Sr. No., Issue Name, Issue size (₹ In Cr.), Issue Price (₹), Listing date, Opening price on listing date, % change in Price on closing price, % change in closing benchmark, % change in Price on closing price, % change in closing benchmark, % change in Price on closing price, % change in closing benchmark.

Summary Statement of Disclosure table with columns for Financial Year, Total no. of IPOs, Total amount of Funds raised, and No. of IPOs trading at discount/premium.

Notes: a) Based on date of listing. b) BSE SENSEX and CNX NIFTY have been considered as the benchmark index. c) Prices on BSE/NSE are considered for all of the above calculations.

Place: New Delhi
Date: February 1, 2024
For WISE TRAVEL INDIA LIMITED
Sd/- Vivek Loria Managing Director

Disclaimer: Wise Travel India Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Delhi on February 01, 2024 and thereafter with SEBI and the Stock Exchange.

प्ररूप सख्त्या आईएनसी-26 (कम्पनी (निगमन) नियम, 2014 के नियम 30 के अनुसार) में

ऋण वसूली न्यायाधिकरण, चंडीगढ़ (डीआरटी 2) प्रथम तल, एससीओ 33-34-35, सैक्टर 17-ए, चंडीगढ़

फॉर्म-ए सार्वजनिक सूचना (इंसाइलवेंसी एंड बेंक्रप्सी वाइड ऑफ इंडिया (कारपोरेट व्यवस्थाओं के लिए इंसाइलवेंसी प्रस्ताव प्रक्रिया) विनियमों, 2016 की विनियम 6 के अधीन)

CORRIGENDUM TO THE PRE-ISSUE ADVERTISEMENT PUBLISHED ON 01.02.2024 THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT.

ALPEX SOLAR LIMITED logo and registered office information: Registered Office: B-79 Shivalik Enclave near Malviya Nagar New Delhi 110017 India.

THE ISSUE PUBLIC ISSUE OF 64,80,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF ALPEX SOLAR LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 10 PER EQUITY (THE "ISSUE PRICE") AGGREGATING TO ₹ 648 LAKH.

CORRIGENDUM: NOTICE TO INVESTORS The pre-issue advertisement was published on 01.02.2024, in Financial Express (English Newspaper) and Jansatta (Hindi Newspaper).

Table with 3 columns: BID/ISSUE PROGRAM, ANCHOR INVESTOR BIDDING DATE, WEDNESDAY, FEBRUARY 07, 2024.

The other content of the previous ad remain unchanged. This Corrigendum should be read with the Red Herring Prospectus dated January 30, 2024 and Pre-Issue Advertisement/ Price Band Advertisement published on 01.02.2024.

टोलैक्सो ऑनलाइन प्राइवेट लिमिटेड (CIN:U72200DL2014PTC267665)

भारतीय स्टेट बैंक ब्रानच अनंत वर्मा

समन (ऑपी) (आओ) के साथ आवेदन संलग्न है। अतिरिक्त प्रतियां को नोचे दिए अनुसार निवेश दिया जाता है-

Table with 3 columns: BOOK RUNNING LEAD MANAGER TO THE ISSUE (CCV), REGISTRAR TO THE ISSUE (Skyline), and COMPANY SECRETARY AND COMPLIANCE OFFICER (alpeX).

आवेदक के लिए और आवेदक की ओर से टोलैक्सो ऑनलाइन प्राइवेट लिमिटेड द्वारा / प्रवेश कुमार अग्रवाल (निदेशक) के साथ कार्यकारी अधिकारी) दिनांक: 01.02.2024 डीआईएन: 00191760 स्थान: नई दिल्ली

समन (ऑपी) (आओ) के साथ आवेदन संलग्न है। अतिरिक्त प्रतियां को नोचे दिए अनुसार निवेश दिया जाता है- (i) समन की सेवा के 30 दिनों के अंदर यह कारण बताया होगा कि जिसके लिए राहत की प्रार्थना की गई है वह क्यों प्रदान नहीं की जाती चाहिए।

हस्ता/- एनित कुमार मूलर रजि. नं.: IBB/II/PA-002/127/2021-2022/13700 अनित कुमार मूलर कृते रिटर्न के निदेशक प्राइवेट लिमिटेड ईमेल- cirpritz@gmail.com

Bidders are advised to contact the Company Secretary and Compliance Officer, the BRLM and/or the Registrar to the Issue in case of any pre-issue or post-issue related problems such as non-receipt of letters of Allotment, credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of funds by electronic mode etc.

प्ररूप सख्त्या आईएनसी-26 (कम्पनी (निगमन) नियम, 2014 के नियम 30 के अनुसार) में

ऋण वसूली न्यायाधिकरण, चंडीगढ़ (डीआरटी 2) प्रथम तल, एससीओ 33-34-35, सैक्टर 17-ए, चंडीगढ़

फॉर्म-ए सार्वजनिक सूचना (इंसाइलवेंसी एंड बेंक्रप्सी वाइड ऑफ इंडिया (कारपोरेट व्यवस्थाओं के लिए इंसाइलवेंसी प्रस्ताव प्रक्रिया) विनियमों, 2016 की विनियम 6 के अधीन)

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

हैलो ट्रेड ऑनलाइन प्राइवेट लिमिटेड (CIN:U51909DL2008PTC180430)

"IMPORTANT" Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications.

हस्ता/- एनित कुमार मूलर रजि. नं.: IBB/II/PA-002/127/2021-2022/13700 अनित कुमार मूलर कृते रिटर्न के निदेशक प्राइवेट लिमिटेड ईमेल- cirpritz@gmail.com

Place: New Delhi
Date: February 01, 2024
For AlpeX Solar Limited
On Behalf of the Board of Directors
Sd/- Ms. Sakshi Tomar Company Secretary & Compliance Officer

THE BUSINESS DAILY. FINANCIAL EXPRESS FOR DAILY BUSINESS. financialexpress.com