### TENTATIVE SCHEDULE OF ACTIVITY

Activity	Tentative Schedule (Day and Da
Date of issue of the Public Announcement	Wednesday, January 31, 2024
Date of publication of Detailed Public Statement in the Newspapers	Friday, February 02, 2024
Last date for publication of Detailed Public Statement in the Newspapers	Wednesday, February 07, 2024
Last date for filing of the Draft Letter of Offer with SEBI	Friday, February 09, 2024
Last date for public announcement for a Competing Offer	Monday, February 26, 2024
Last date for receipt of SEBI observations on the Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager)	Monday, March 04, 2024
Identified Date*	Wednesday, March 06, 2024
Last date by which the Letter of Offer after duly incorporating SEBI's comments to the Draft Letter of Offer, is required to be dispatched to the Public Shareholders whose names appear on the register of members on the Identified Date	Thursday, March 14, 2024
Last Date by which the committee of the independent directors of the Target Company shall give its recommendation on the Offer to the Public Shareholders	Tuesday, March 19, 2024
Last date for upward revision of the Offer price/ Offer size	Wednesday, March 20, 2024
Last date of publication of the Offer opening public announcement, announcing the schedule of activities of this Offer, status of statutory and other approvals, if any, and procedure for tendering acceptances, in the Newspapers	Wednesday, March 20, 2024
Date of commencement of Tendering Period ('Offer Opening Date')	Thursday, March 21, 2024
Date of expiry of Tendering Period ('Offer Closing Date')	Friday, April 05, 2024
Date by which all requirements including payment of consideration, rejection/acceptance and return of Equity Shares to the Public Shareholders of the Target Company whose Equity Shares have been rejected in this Offer	Wednesday, April 24, 2024

would be sent in accordance with the SEBI (SAST) Regulations. It is clarified that all the Public Shareholders (even if they acquire Equity Shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in this Offer any time during the Tendering Period.

Note: The above timelines are indicative (prepared based on timelines provided under the SEBI (SAST) Regulations) and are subject to receipt of statutory/regulatory approvals and may have to be revised accordingly. To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations;

PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER

The Open Offer will be implemented by the Acquirer through the Stock Exchange Mechanism made available by the BSE in the form of a separate window ('Acquisition Window'), in accordance with SEBI (SAST) Regulations and the SEBI Circular CIR/CFD/ POLICYCELL/1/2015 dated April 13, 2015, as amended from time to time, read with the SEBI Circular CFD/DCR2/CIR/P/2016/ 131 dated December 9, 2016, as amended from time to time and SEBI Circular SEBI/HO/CFD/ DCR-III/CIR/P/2021/615 dated August 13, 2021 ('Acquisition Window Circulars'). As per SEBI Circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August

13, 2021, as amended from time to time and SEBI master circular SEBI/HO/CFD/PoD-1/P/ CIR/2023/31 dated February 16, 2023, as amended from time to time and notices/ guidelines issued by BSE and the Clearing Corporation in relation to the mechanism/ process for the acquisition of shares through the stock exchange pursuant to the tender offers under takeovers, buy back and delisting, as amended and updated from time to time ('Acquisition Window Circulars'). The facility for acquisition of Equity Shares through the stock exchange mechanism pursuant to the Offer shall be available on BSE in the form of the Acquisition Window.

- As per the provisions of Regulation 40(1) of the SEBI (LODR) Regulations and SEBI's press release dated December 03, 2018, bearing reference number 'PR 49/2018', requests for transfer of securities shall not be processed unless the securities are held in dematerialized form with a depository with effect from April 01, 2019. However, in accordance with SEBI bearing reference number 'SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020', shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form as well are eligible to tender their Equity Shares in this Offer as per the provisions of the SEBI (SAST) Regulations.
- C. All Public Shareholders, registered or unregistered, holding the Equity Shares in dematerialized form or holding locked-in Equity Shares are eligible to participate in this Offer at any time during the period from the Offer Opening Date and Offer Closing Date before the closure of the Tendering Period. All Public Shareholders who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer. The accidental omission to send the Letter of Offer to any person to whom the Offer is made or the non-receipt or delayed receipt of the Letter of Offer by any such person will not invalidate the Offer in any way.
- The Offer will be implemented by the Target Company through Stock Exchange Mechanism made available by BSE Limited in the form of a separate window as provided under the SEBI (SAST) Regulations read with Acquisition Window Circulars.
- BSE Limited shall be the Designated Stock Exchange for the purpose of tendering Offer Shares in the Offer. The Acquisition Window will be provided by the Designated Stock Exchange to facilitate placing of sell orders. The Selling Broker can enter orders for dematerialized Equity Shares. Before placing the bid, the concerned Public Shareholder/Selling Broker would be required to transfer the tendered Equity Shares to the special account of Indian Clearing Corporation Limited ('Clearing Corporation'), by using the settlement number and the procedure prescribed by the Clearing Corporation.
- The Acquirer has appointed Nikunj Stock Brokers Limited as the registered broker (Buying Broker) for the Open Offer, through whom the purchases and the settlement of the Offer shall be made. The contact details of the Buying Broker are as mentioned below:

Address	A-92, Ground Floor, Left Portion, Kamla Nagar, New Delhi-110007
Contact Number	+91-011-47030017 -18
E-mail Address	complianceofficer@nikunjonline.com
Contact Person	Mr. Pramod Kumar Sultania

- All Public Shareholders who desire to tender their Equity Shares under the Offer would have to intimate their respective stockbrokers ('Selling Brokers') within the normal trading hours of the secondary market, during the Tendering Period.
- The cumulative quantity tendered shall be displayed on Designated Stock Exchange's website (https://www.bseindia.com/) throughout the trading session at specific intervals by Designated Stock Exchange during the Tendering Period.
- Equity Shares should not be submitted / tendered to the Manager, the Acquirer, or the Target Company

Nikunj Stock Brokers Limited

- THE DETAILED PROCEDURE FOR TENDERING THE EQUITY SHARES IN THE OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER THAT WOULD BE MAILED OR COURIERED TO THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY AS ON THE IDENTIFIED DATE. KINDLY READ IT CAREFULLY BEFORE TENDERING THE EQUITY SHARES IN THIS OFFER. EQUITY SHARES ONCE TENDERED IN THE OFFER CANNOT BE WITHDRAWN BY THE PUBLIC SHAREHOLDERS.
- XI. OTHER INFORMATION
- and the Detailed Public Statement and for their obligations as laid down in SEBI (SAST) Regulations. All information pertaining to the Target Company has been obtained from (i) publicly available sources; or (ii) any information provided or confirmed by the Target Company, and the accuracy thereof has not been independently verified by the Manager. B. The Acquirer, and the Manager to the Open Offer do not accept any responsibility with respect to such information relating to the

The Acquirer, along with its directors, accepts full and final responsibility for the information contained in the Public Announcement

- Target Company. The Acquirer has appointed Purva Sharegistry (India) Private Limited, as the Registrar, having office at Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel East, Mumbai – 400 011, Maharashtra, India, bearing contact details
- such as contact number '022-2301-2518/8261', Email Address 'support@purvashare.com' and website 'www.purvashare.com'. The Contact Person Ms. Deepali Dhuri can be contacted from 10:00 a.m. (Indian Standard Time) to 5:00 p.m. (Indian Standard Time) on working days (except Saturdays, Sundays and all public holidays), during the Tendering Period. Pursuant to Regulation 12 of the SEBI (SAST) Regulations, the Acquirer has appointed Swaraj Shares and Securities Private
- Limited as the Manager. E. In this Detailed Public Statement, any discrepancy in any table between the total and sums of the amount listed is due to rounding
  - off and/or regrouping.

This Detailed Public Statement will be available and accessible on the website of the Manager at www.swarajshares.com and is

- In this Detailed Public Statement, all references to '₹' or 'Rs.' or 'INR' are references to the Indian Rupee(s).
- also expected to be available on the website of SEBI at www.sebi.gov.in and BSE at www.bseindia.com.

Issued by the Manager to the Open Offer on Behalf of the Acquirer

### SHARES & SECURITIES PVT LTD

Swaraj Shares and Securities Private Limited

Principal Place of Business: Unit No 304, A Wing, 215 Atrium, Near Courtyard Marriot, Andheri East, Mumbai - 400093, Maharashtra, India

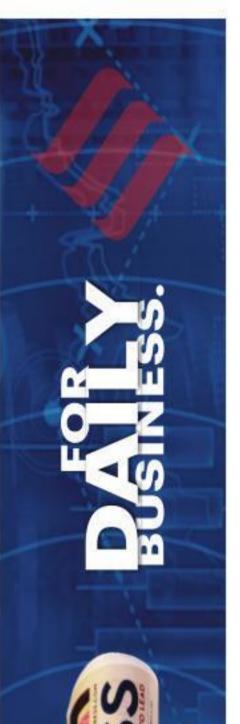
Contact Person: Tanmoy Banerjee/ Pankita Patel Contact Number: +91-22-69649999 E-mail Address: compliance@swarajshares.com

Corporate Identification Number: U51101WB2000PTC092621 SEBI Registration No.: INM00012980

Validity: Permanent

Place: Mumbai Date: Thursday, February 01, 2024

**Birford Enterprises Private Limited** Acquirer Page 02 of 02



## \*ABANS\*

### **Abans Finance Private Limited**

CIN: U51219MH1995PTC231627

Registered Office: 36, 37, Floor-3, Plot-227, Nariman Bhavan, Vinayak Kumar Shah Marg, NCPA, Nariman Point, Mumbai 400021. Tel: 022 61790000 Fax: 022 61790010 Email: abansfinance@abans.co.in Website: www.abansfinance.com

Extract of Standalone Financial Results fo		(₹ in Lacs except	
Particulars	Quarter Ended 31/12/2023 (Unaudited)	Quarter Ended   31/12/2022 (Unaudited)	Year Ended 31/3/2023 (Audited)
Total Income from Operations	1,914.87	615.19	2,412.51
Net Profit/ (Loss) for the period (before Tax, Exceptional and/ or Extraordinary items)	570.24	135.96	1,194.99
Net Profit/ (Loss) for the period before tax (after Exceptional and/ or Extraordinary items)	570.24	135.96	1,194.99
Net Profit/ (Loss) for the period after tax (after Exceptional and/ or Extraordinary items)	419.43	100.78	887.52
Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	419.43	100.78	885.97
Paid up Equity Share Capital	3,447.27	2,527.73	3,447.27
Reserves (excluding Revaluation Reserve)	27,732.32	19,409.85	26,888.26
Securities Premium	24,704.67	17,624.21	24,704.67
Net worth	31,179,59	21,937.58	30,335.53
Paid up Debt Capital / Outstanding Debt	67,183.82	6,753.77	36,560.92
Outstanding Redeemable Preference Shares			
Debt Equity Ratio	2.15	0.31	1.21
Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations) -  1. Basic: 2. Diluted:	1.22 1.22	0.40 0.40	3.34 3.34
Capital Redemption Reserve	NA.	NA NA	NA
Debenture Redemption Reserve	NA NA	NA NA	NA
Debt Service Coverage Ratio	NA.	NA.	NA
Interest Service Coverage Ratio	NA	NA.	NA

- The above is an extract of the detailed format of Financial Results for the quarter ended December 31, 2023, filed with the Stock Exchange under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 The full format of the quarter ended December 31, 2023 Financial Results is available on the Company's website a www.abansfinance.com and on the website of the Stock Exchange at www.bseindia.com.
- For the other line items referred in Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, pertinent disclosures have been made in the Financial Results submitted to the Stock Exchange (BSE Limited) and car be accessed on the URL at www.bseindia.com. For and on behalf of the Board of Directors of Abans Finance Private Limited

Date: January 31, 2024 Place: Mumbai

Mahesh Kumar Cheruveedu

CORRIGENDUM TO THE PRE-ISSUE ADVERTISEMENT PUBLISHED ON 01.02.2024

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

## **ALPEX SOLAR LIMITED** Registered Office: B-79 Shivalik Enclave near Malviya Nagar New Delhi 110017 India.

Corporate Office: Plot No I 26 Site 5 Surajpur Industrial Area, I.A. Surajpur, Gautam Buddha Nagar, Noida, Uttar Pradesh, India, 201306 Tel: +91-9971751589; E-mail: csalpex@alpexonline.com; Website: https://alpexsolar.com/ Contact Person: Ms. Sakshi Tomar, Company Secretary and Compliance Officer

### THE ISSUE

PUBLIC ISSUE OF 64,80,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF ALPEX SOLAR LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY (THE "ISSUE PRICE") AGGREGATING TO ₹ [●] ("THE ISSUE") COMPRISING OF A FRESH ISSUE OF 64,80,000 EQUITY SHARES AGGREGATING TO ₹ [●] LAKH (THE "FRESH ISSUE") OF WHICH 3,24,000 EQUITY SHARES AGGREGATING TO ₹[●] LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 61,56,000 EQUITY SHARES AGGREGATING TO ₹ [●] LAKH (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.48% AND 25.15% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND

EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"). AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACTS (REGULATION) RULES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 352 OF THE RED HERRING PROSPECTUS. A COPY OF THE RED HERRING PROSPECTUS IS DELIVERED FOR REGISTRATION TO

THE REGISTRAR OF COMPANIES, DELHI AS REQUIRED UNDER SECTION 26 OF THE COMPANIES ACT, 2013.

### CORRIGENDUM: NOTICE TO INVESTORS

The pre-issue advertisement was published on 01.02.2024, in Financial Express (English Newspaper) and Jansatta (Hindi Newspaper), where in the Anchor Investor Bidding, issue opening/closing month has been given as January, the same should be read as February. We request the investors to please ignore typographical error in the Bid/Issue Program published in the advertisement published on 01.02.2024, and consider the following:

DIDUCCHE	ANCHOR INVESTOR BIDDING DATE	WEDNESDAY, FEBRUARY 07, 2024		
BID/ISSUE	BID/ISSUE OPENS ON	THURSDAY, FEBRUARY 08, 2024		
PROGRAM	BID/ISSUE CLOSES ON	MONDAY, FEBRUARY 12, 2024		
The other content	of the previous ad remain unchanged. This Corrigent	dum should be read with the Red Herring Prospect		

dated January 30, 2024 and Pre-Issue Advertisement/ Price Band Advertisement published on 01.02.2024, and this Corrigendum dated February 01, 2024.



Corporate CapitalVentures CORPORATE CAPITAL VENTURES PRIVATE LIMITED

B1/E13. First Floor, Mohan Co-operative Industrial Estate, Mathura Road, New Delhi - 110044, Tel: +91 11 - 41824066: Email: smeipo@ccvindia.com Investor Grievances Email idinvestor@ccvindia.com Website: www.ccvindia.com SEBI Registration: INM000012276 Validity: Permanent

REGISTRAR TO THE ISSUE

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED

D-153 A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi-110020 Tel No.: +91-11-40450193-197: Fax No.: +91-11-26812683 E-mail: ipo@skylinerta.com Investor Grievances Email idgrievances@skylinerta.com Website: http://www.skylinerta.com/ SEBI Registration No.: INR000003241

COMPANY SECRETARY AND COMPLIANCE OFFICER alpex

ALPEX SOLAR LIMITED B-79 Shivalik Enclave Near Malviya Nagar New Delhi -110017 India. Telephone: +91 - 99717 51589 E-mail: csalpex@alpexonline.com Investor grievance id: csalpex@alpexonline.com Website: www.alpexsolar.com CIN: U51909DL1993PLC171352

Contact Person: Mr. Anui Rana Contact Person: Ms. Sakshi Tomar Contact Person: Mrs. Harpreet Parashar Bidders are advised to contact the Company Secretary and Compliance Officer, the BRLM and/or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems such as non-receipt of letters of Allotment, credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

For Alpex Solar Limited On Behalf of the Board of Directors

Place: New Delhi Date: February 01, 2024

Ms. Sakshi Tomar Company Secretary & Compliance Officer



#### APPAREL EXPORT PROMOTION COUNCIL Regd. Office: A-223, Okhla Industrial Area, Phase-1, New Delhi-110020 CIN: U74899DL1978NPL008877 Telephone: 011-40501798 Email: aepcokhla@aepcindia.com; Website: www.aepcindia.com

NOTICE OF EXTRA-ORDINARY GENERAL MEETING The Extra Ordinary General Meeting (EGM) of the Council will be held on 1" day of March

2024, Friday at 12:00 Noon through Video Conferencing ("VC")/ Other Audio Visual means ("OAVM") Facility to transact the Business, as set out in the notice of the EGM dated 30.01.2024, in compliance with the applicable provisions of the Companies Act, 2013 and Rules framed there under read with General Circular Nos.14/2020. 17/2020 20/2020, 2/2021, 02/2022 and 09/2023 dated 8\* April 2020, 13" April 2020, 5" May 2020 13" January, 2021, 05" May, 2022 and 25" September, 2023 respectively and other applicable circulars issued by the Ministry of Corporate Affairs ("MCA Circular/s"), without the physical presence of the Members at a common venue.

Members may note that number of members of the council has increased more than 1000 Therefore, pursuant to section 108 read with Rule 20 (2) of the Companies (Management & Administration) Amendment, Rules 2015 all the resolutions to be carried Extra Ordinary General Meeting shall be concluded through E-voting.

It may also be noted that Pursuant to the Circular No. 14/2020 dated April 08, 2020 issued by the Ministry of Corporate Affairs, the facility to appoint proxy to attend and cast vote is not available for this EGM. However, the Body Corporate are entitled to appoint authorized representatives to attend the EGM through VC/OAVM and participate there at and cast their votes through e-voting.

vide letter No 12/1/2017-E&MDA dated 10.05.2023 read with OM dated 27.06.2023 has put on hold the election process of the office bearers of the EPC's till the issue of new guidelines and has also informed to maintain status-guo. Department of Commerce vide communication dated 22.12.2023 circulated the final

Earlier, Department of Commerce, Ministry of Commerce & Industry, Government of India

Article of Association/Bye-laws for adoption by EPCs/FIEO and also instructed to hold the elections as per new model bye-laws only. Accordingly, the Executive Committee of the Council in its meeting held on 23.01.2024 through Video Conferencing decided to hold Extra Ordinary General Meeting of the

Council on 01th March, 2024 (Friday) at 12:00 Noon through Video Conferencing for conducting the election of the Executive Committee Members, who were liable to retire at the 44th AGM held on 27.12.2023, as per the new Model Article of Association/Bye-Laws. It was also decide to increase the composition of the Executive Committee from current 28 Elected Members (9 members each from western, Northern and Southern Region and one member from Eastern Region) to 33 Elected members i.e including 5 seats be kept reserved for the following categories .:-

- Women entrepreneurs- (number of seats reserved are two) Startups (number of seats reserved is one)
- iii) Young entrepreneurs (number of seats reserved is one) iv) North East/Hill Region (number of seats reserved is one)
- In terms of Rule 11 of Election Rules for Election of Executive Committee Members & as

per order dated 12.04.2017 of the Hon'ble Delhi High Court, in LPA No. 368 /2016 & CM. No 31009/2016 titled Affordable Exports V/s Apparel Export Promotion Council & Ors, AEPC member Exporters who wants to contest the election including from the above referred reserved categories, can submit their nomination papers physically a Registered office of the Council, for contesting election to the Office of Executive Committee after depositing Rs. 1,00,000/- (Rupees one lac only), up to the closing of business hours on 16.02.2024 or may submit nomination papers through E-mail at sumit.gupta@aepcindia.com along with electronic deposit/ details of Rs. 1,00,000/-(Rupees one lac only) by closing of business hours on 16.02.2024. This deposit shall be refunded only to such member who either succeeds in getting elected as a Member to the Executive Committee or gets more than 25% of the total valid votes cast by E-Voting. Further, pursuant to Rule 14 of Election Rules for Election of Executive Committee

Members, a candidate can withdraw his/her nomination from contesting election to Executive Committee Member in Form-II with the same signature made on nomination Form. Such withdrawal should reach registered office/regional office of the council up to close of business hours on 19.02.2024 i.e within three days from the last date of receipt of nomination or may submit Form-II for withdrawal of nomination papers through E-mail a sumit.gupta@aepcindia.com by closing of business hours on 19.02.2024. In the event of withdrawal of nomination within the stipulated time period provided here in above, the money deposited for submitting nomination shall be refunded. Members contesting the election may kindly refer and download Election Rules along with

nomination form for the election of Executive Committee Members from Council's website

As per the provisions of the paragraph 2.77 & 2.78 of the Hand Book of Procedure of FTF 2023-28 and provision of Section 108 of the Companies Act, 2013 (the Act) read with Rule 20 of the Companies (Management and Administration) Rules, 2014 as amended by the Companies (Management and Administration) Amendment Rules, 2015 (the "Rules"), the council is pleased to provide e-voting facility to its members enabling them to cast their vote at EGM by electronic means, on all the resolutions, as set out in the notice of EGM.

The facility of casting the votes by the members using an electronic voting system from place other than EGM ("remote e-voting") and e-voting at during the meeting will be provided by the National Securities Depository Limited ("NSDL").

The details pursuant to the provisions of the Act and Rule 20 of the Rules are given

- All resolutions as set out in the notice of EGM dated 30<sup>th</sup> January, 2024 shall be transacted by electronic means only.
- The remote e-voting shall begin on 27" February, 2024 (Tuesday), at 9.00 AM and ends on 29th February, 2024(Thursday) at 05:00 P.M. The remote e-voting shall not be allowed beyond 05:00 P.M. on 29th February, 2024.
- ) The cut- off date for determining the eligibility to vote by remote e-voting as well as voting at the EGM is 23rd February, 2024 (Friday), and members whose name is recorded in the register of members maintained by the Council as on the Cut- off date
- only shall be entitled to avail the facility of remote e-voting as well as voting at the EGM. The persons who become member of the Council after dispatch of Notice, as of cut-off date i.e. 23<sup>th</sup> February, 2024, may obtain LOGIN ID AND PASSWORD by sending a request at evoting@nsdl.com
- e) Members are requested to carefully read all the Notes set out in the Notice of the EGM and in particular, instructions for joining the EGM, manner of casting vote through remote e-voting or E-voting during the EGM.
- Notice of Extra Ordinary General Meeting is available on the website of the Council i.e. www.aepcindia.com and at website of the NSDL i.e. www.evoting.nsdl.com. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for
- Shareholders/Members and e-Voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on toll free no.: 1800-222-990 or send a request at evoting@nsdl.com or contact Mr. Amit Vishal, Senior Manager or Ms. Pallavi Mhatre, Manager National Securities Depository Ltd., Trade World, "A Wing, 4" Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai 400013, at the designated email IDs: evoting@nsdl.com or amitv@nsdl.com or pallavid@nsdl.com or at telephone nos.: +91-022-48867000 or 91-022-24997000 who will also address the grievances connected with the voting by electronic means.
- Members may note that: a) the remote e-Voting module shall be disabled by NSDL after the aforesaid date and time for voting and once the vote on a resolution is cast by the Member, the Member shall not be allowed to change it subsequently; b) the Members who have cast their vote by remote e-Voting prior to the EGM may participate in the EGM through VC/OAVM facility, but shall not be entitled to cast their vote again through the e-Voting system during the EGM; c) the Members participating in the EGM and who had not cast their vote by remote e-Voting, shall be entitled to cast their vote through e-Voting system during the EGM; and d) a person whose name is recorded in the Register of Members maintained by the Council as on the cut-off date only shall be entitled to avail the facility of remote e-Voting, participating in the EGM through VC/OAVM Facility and e-Voting during the EGM.
- Further in terms of Section 91 of the Companies Act 2013, the Register of Members shall remain closed from 24° February, 2024 to 1" March, 2024 (both days inclusive) for the purpose of EGM.

Sumit Gupta

For Apparel Export Promotion Council

Date: 01.02.2024 Place: New Delhi

(Secretary)

Place: Mumbai

New Delhi

Date: February 2, 2024

(An Apex Marketing Cooperative Society) **GOVERNMENT OF SIKKIM UNDERTAKING** Gangtok, East Sikkim - 737 101

SIMFED

Ref. No.: SIMFED/2023-24/DIV-I/NIT/ 052 Date: 30.01.2024 NOTICE INVITING QUOTATIONS (N.I.Q.) Notice Inviting Quotation (NIQ) is invited from the registered/ empanelled deler of

SIMFED, for supply of Liv Guard INVERTER (i2- Verter Pro LG750i (520 Watts) and Liv Guard inverter Batteries IT 1048 ST (100 Ah) as per ISO 9001:2015 BIS registered along with Anchor/ Havells 1.5 sq mm Cu wire (high Insulation resistance/ High heat resistant RoHS Compliant) 90 Metres ISI marked and Anchor/ Havells S/S 5 in 1 (20 A) combine switch and the materials are to be delivered in Tadong Store for Mangan, Gangtok, Pakyong and Sangha and in Jorethang Store for Gyalshing, Soreng and Namchi.

Interested parties may visit the office of the General Manager (I), SIMFED for details of above items to be supplied and other terms and conditions. Interested parties are requested to submit their EOI/quotation on or before 15 February 2024 by 12.00 Noon. The EOI/quotation recived after 12.00 Noon of 15 February 2024 shell not be entertained at any cost.

General Manager (I), SIMFED



CMS INFO SYSTEMS LIMITED

Regd. Office: T-151, 5th Floor, Tower No. 10, Railway Station Complex, Sector-11, CBD Belapur, Navi Mumbai - 400 614. Tel: 022-48897400, CIN: L45200MH2008PLC180479 Email: investors@cms.com, Website: www.cms.com

#### NOTICE OF POSTAL BALLOT & E-VOTING **FACILITY TO THE MEMBERS**

Notice is hereby given that pursuant to the provisions of Sections 108 and 110 of the Companies Act, 2013 ("the Act") read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 made thereunder, Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 ("Listing Regulations") (including any statutory modification(s) or re-enactment(s) of the Act or Rules or Listing Regulations, as the case may be, for the time being in force) and the applicable circulars issued by the Ministry of Corporate Affairs ("MCA Circulars") as amended, if any, approval of Members of CMS Info Systems Limited ("the Company") is being sought by way of voting through Electronic means ("remote e-Voting") in respect of the Special Businesses as set out in the Postal Ballot Notice dated January 24, 2024 ("Notice") as

- 1. Re-appointment of Mrs. Manju Agarwal as an Independent Director of the Company for a further term of three years w.e.f. January 1, 2024, i.e. upto December 31, 2026.
- 2. Re-appointment of Ms. Sayli Karanjkar as an Independent Director of the Company for a further term of two years w.e.f. January 1, 2024, i.e. upto December 31, 2025.

In compliance with the applicable MCA Circulars, the Company has

completed the dispatch of the Postal Ballot Notice on February 1, 2024 only through electronic mode i.e. by e-mail to those Members, whose names appear in the Register of Members/Beneficial Owners as on Friday, January 26, 2024 ("Cut-Off Date") and whose email addresses are registered with the Company or Link Intime (India) Private Limited, the Registrar and Share Transfer Agents ("RTA") or Depositories or Depository Participant ("DP").

Members, whose email IDs are not registered, are requested to contact their DP or send a request letter along with self-attested copies of their PAN Card and address proof, to the RTA at rnt.helpdesk@linkintime.co.in. The Notice along with the instructions for remote e-Voting are available on

the website of the Company at www.cms.com, and the website of the Stock Exchanges where the shares of the Company are listed i.e. BSE Limited at www.bseindia.com and the National Stock Exchange of India Limited at www.nseindia.com and also on the website of the e-Voting agency at www.evoting.nsdl.com.

It is clarified that, all Members of the Company as on the Cut-Off Date (including those Members who may not have received the Notice due to non-registration of their e-mail addresses with the Company/ RTA/ Depositories / Depository Participants) shall be entitled to vote in relation to the aforementioned Resolutions in accordance with the process specified in Members are requested to provide their assent (For) or dissent (Against) for

businesses as specified in the Notice through remote e-Voting only. The Company has engaged the services of National Securities Depository Limited (NSDL) for the purpose of providing remote e-Voting facility to all its Members. The detailed procedure for remote e-Voting is enumerated in Notes to the Notice. The voting right of the Members shall be in proportion to their holdings in the paid-up equity share capital of the Company as on Cut-Off Date, i.e. Friday, January 26, 2024.

The remote e-Voting facility would be available during following period:

Commencement of remote e-Voting 9:00 A.M. (IST) on February 2, 2024 End of remote e-Voting 5:00 P.M. (IST) on March 2, 2024 The remote e-Voting module will be disabled by NSDL for voting thereafter

and Members will not be allowed to vote electronically beyond the said date The Board of Directors of the Company has appointed CS Mukesh Siroya (ICSI Membership No. FCS 5682, CoP:4157), M/s. M. Sirova & Company,

Practicing Company Secretaries, Mumbai, failing him CS Bhavyata Raval Acharva (ICSI membership No. ACS: 25734; CoP: 21758), Partner, M/s. Siroya and BA Associates, Company Secretaries, Mumbai, as Scrutinizer for conducting the Postal Ballot process through remote e-Voting in a fair and transparent manner. The Results of the Postal Ballot will be declared by the Chairperson or any other person authorized by the Chairperson on or before March 5, 2024. The said results along with the Scrutinizer's Report shall be displayed on the website of the Company i.e. www.cms.com and websites of the Stock Exchanges where the shares of the Company are listed i.e. BSE Limited at www.bseindia.com and the National Stock Exchange of India Limited at www.nseindia.com and also on the e-Voting website of NSDL at www.evoting.nsdl.com.

The resolutions, if approved by requisite majority, shall be deemed to have been passed on the last date of e-voting i.e. March 2, 2024.

Members are requested to carefully read all the notes set out in the Notice and in particular manner of casting vote through remote e-voting.

In case of any queries, you may refer the Postal Ballot Notice and/or the Frequently Asked Questions (FAQs) for Members and e-voting user manual for Members available at the download section of www.evoting.nsdl.com or call on telephone nos. 022-4886 7000 and 022-2499 7000 or send a request to Ms. Pallavi Mhatre at evoting@nsdl.co.in.

For CMS Info Systems Limited

Debashis Dey Company Secretary & Compliance Officer

financialexp.epap.in













Simple, Safe, Smart way of Application-Make use of it!!!

\*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

Mandatory in Public Issues. No cheque will be accepted. UPI-Now available in ASBA for Retail Individual Investors (RII)\*\*

REGISTRAR TO THE ISSUE

BEETAL

BEETAL FINANCIAL & COMPUTER SERVICES (P) LIMITED

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for Rlls applying through Registered Brokers, DPs & RTAs. Rlls also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors have to apply through the ASBA process "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 231 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document. \*ASBA forms can be downloaded from the website of NSE

\*\*List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. Axis Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail Id-ipo.upi@npci.org.in. \*For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: Share India Capital Services Private Limited - Anand Srivastava (+91 0120-4910000) (Email Id: anand.srivastava@shareindia.co.in).

3rd Floor, Beetal House, 99, behind Local Shopping Centre, Madangir Village, Madangir, New Delhi, Delhi 110062

Website: www.beetalfinancial.com; Contact Person: Mr. Punit Kumar Mittal; SEBI Registration No.: INR000000262

Tel. No.: 011-2996 128 011-29961281-83/26051061/260510641; Email: beetal@beetalfinancial.com / beetalrta@gmail.com

**BOOK RUNNING LEAD MANAGER TO THE ISSUE** 



SHARE INDIA CAPITAL SERVICES PRIVATE LIMITED

A-15, Sector-64, Noida - 201301, Uttar Pradesh, India. Tel. No.: +91-0120-4910000 Email: anand.srivastava@shareindia.co.in; Website: www.shareindia.com; Investor Grievance Email: info@shareindia.com Contact Person: Mr. Anand Srivastava; SEBI Registration No.: INM000012537

BANKER TO THE ISSUE AND REFUND BANKER/SPONSOR BANK: Axis Bank Limited LINK TO DOWNLOAD ABRIDGED PROSPECTUS: http://www.wticabs.com/pdf/abridged-prospectus.pdf

UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

PRICE INFORMATION AND THE TRACK RECORD OF THE PAST ISSUES HANDLED BY THE BRLM

Price Information of past issues handled by the Book Running Lead Manager

Sr. No.	Issue Name	Issue size (₹ In Cr.)	Issue Price (₹)	Listing date	Opening price on listing date		on closing price, [+/- % chmark]- 30° calendar m listing	change in closing ben	on closing price, [+/- % nchmark]- 90" calendar m listing	change in closing	on closing price, [+/- %   benchmark]- 180 <sup>th</sup>   s from listing
1.	Anmol India Limited	10.23	33	February 21, 2019	33.00	32.40 [-3.57%]	2266.26 [6.57%]	30.00 [-9.09%]	3211.86 [8.94%]	29.8 [-9.70%]	1429.66 [3.98%]
2.	Humming Bird Education Limited	2.15	132	March 28, 2019	132.00	141 [6.82%]	521.61 [1.35%]	104.36 [20.94%]	1046.3 [2.71%]	141 [6.82%]	551.42 [1.42%]
3.	Maiden Forgings Limited	23.84	63	April 06, 2023	63.00	60.27 [-4.33%]	25809.37 [6.66%]	82.17 [30.43%]	26700.32 [10.34%]	70	3748
4.	Exhicon Events Media Solutions Limited	21.12	64	April 17, 2023	64.00	146.70 [129.22%]	25533.31 [5.90%]	218.65 [241.64%]	26885.34 [11.51%]	-	1
5.	A G Universal Limited	8.72	60	April 24, 2023	60.00	71 [18.33%]	24273.17 [-6.07%]	46.5 [-22.50%]	19745 [23.59%]	-	92.0
6.	Quicktouch Technologies Limited	9.33	61	May 02, 2023	92.00	128.65 [110.90%]	24056.99 [4.45%]	140.10 [129.67%]	23075.38 [0.18%]	70	5.7.13
7.	De Neers Tools Limited	22.99	101	May 11, 2023	190.00	176.25 [74.50%]	20181.42 [-25.33%]	245 [142.57%]	23201.75 [-14.15%]	₩.	1-0
8.	Krishca Strapping Solutions Limited	17.93	54	May 29, 2023	118.80	170.3 [215.37%]	37356.94 [77.35%]	280.5 [419.44%]	24998.12 [18.68%]	=	-
9.	NewSwan Multitech Limited	33.11	66	January 18, 2024	125.40			-	₩.		

Financial Year	Total no. of IPOs	Total amount of Funds raised	No. of IPOs trading at discount 30th calendar days from listing		No. of IPO trading at premium 30th calendar days from listing		No. of IPO trading at discount 180th calendar days from listing		No. of IPOs trading at premium 180th calendar days from listing					
		(₹ in Cr.)	Over 50%	Between 25-30%	Less than 25%	Over 50%	Between 25-30%	Less than 25%	Over 50%	Between 25-30%	Less than 25%	Over 50%	Between 25-30%	Less than 25%
2020-21	( <del>1</del> )	(Fe)	¥3	89	3.0	€		*:	84	₩:	38	(1 <del>2</del> )	(#	<b>(4)</b>
2021-22	(*)	(190)	80	19	3.03	30	(*)	*:	36	8	29	((*))		36
2022-23	5 <del>8</del> 8	(19)	- 81	8.5		*	989	*			28	((*))		**
2023-24	7	137.04	81	89	1	4	8.00	1			2.	10.49		

a) Based on date of listing.

b) BSE SENSEX and CNX NIFTY have been considered as the benchmark index.

Prices on BSE/NSE are considered for all of the above calculations.

d) In case 30th /90th /180th day is not a trading day, closing price on BSE/NSE of the next trading day has been considered.

 e) In case 30th /90th /180th day, scrips are not traded then last trading price has been considered. N.A. – Period not completed

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

Date: February 1, 2024

Vivek Laroia of

For WISE TRAVEL INDIA LIMITED

Managing Director

Place: New Delhi

Disclaimer: Wise Travel India Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Delhi on February 01, 2024 and thereafter with SEBI and the Stock Exchange.

The RHP is available on the website of SEBI at www.sebi.gov.in, NSE at www.nseindia.com and is available on the website of the BRLM at www.shareindia.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 23 of the Red Herring Prospectus. Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities have not been and the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities have not been and the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities have not been and the U.S. Securities have not been and the U.S. Securities and the U.S. Securities have not been and the U.S. Securities have not bee

### प्ररूप संख्या आईएनसी-26

किम्पनी (निगमन) नियम, 2014 के नियम 30 के अनुसरण में केन्द्र सरकार के समक्ष (क्षेत्रीय निदेशक, उत्तरी क्षेत्र) कंपनी अधिनियम, 2013 की धारा 13 की उपधारा (4) और कंपनी (निगमन) नियम, 2014 के नियम 30 (5) (ए) के मामले में

टोलेक्सो ऑनलाइन प्राइवेट लिमिटेड (CIN:U72200DL2014PTC267665) जिसका पंजीकृत कार्यालय: **पहली मंजिल**, 29,दरियागंज, नेताजी सुभाष मार्ग, नई दिल्ली-110002 में हैं, के मामले में

....आवेदक कंपनी /याचिकाकर्ता तदहारा सार्वजनिक सचना दी जाती है कि यह कंपनी केन्द्रीय सरकार के समक्ष कंपनी अधिनियम, 2013 की धारा 13(4) के अधीन आवेदन का प्रस्ताव करती है. जिसमें कंपनी का पंजीकृत कार्यालय "राष्ट्रीय राजधानी क्षेत्र दिल्ली" से "हरियाणा राज्य" मे ख्यानांतरित करने के लिए जनवरी 29, 2024 को आयोजित असाधारण सामान्य बैठक में पारित विशेष प्रस्ताव के संदर्भ में कंपनी के मेमोरेंडम ऑफ एसोसिएशन में बदलाव की पुष्टि करने की मांग की गई है।

कंपनी के पंजीकत कार्यालय के प्रस्तावित स्थानांतरण से यदि किसी व्यक्ति का हित प्रभावित होता है तो वह व्यक्ति या तो निवेशक शिकायत प्ररूप फाइल कर एमसीए-21 पोर्टल (www.mca.gov.in) में शिकायत दर्ज कर सकता है या एक शपथ पत्र जिसमें उल्लिखित हो, के साथ अपनी आपत्ति क्षेत्रीय निदेशक को इस सुचना के प्रकाशन की तारीख से चौदह (14) दिनों के भीतर क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कारपोरेट कार्य मंत्रालय, बी-2 विंग, दूसरा तल, पंडित दीनदयाल अंत्योदय भवन, सीजीओ कॉम्पलैक्स, नई दिल्ली-110003 पर पंजीकृत डाक द्वारा भेज सकता है और इसकी प्रति आवेदक कंपनी को उनके निम्नलिखित पंजीकृत कार्यालय पते पर भी भेजें। पहली मंजिल, 29, दरियागंज, नेताजी सुभाष

मार्ग, नई दिल्ली-110002 आवेदक के लिए और आवेदक की ओर से टोलेक्सो ऑनलाइन प्राइवेट लिमिटेड ब्रिजेश कुमार अग्रवाल (निदेशक एवं मुख्य कार्यकारी अधिकारी) दिनांक: 01.02.2024 डीआईएन: 00.191760

स्थान: नई दिल्ली पुरुप संख्या आईएनसी-26 किम्पनी (निगमन) नियम, 2014 के नियम

30 के अनुसरण में }

केन्द्र सरकार के समक्ष (क्षेत्रीय निदेशक, उत्तरी क्षेत्र) कंपनी अधिनियम, 2013 की धारा 13 की उपधारा (4) और कंपनी (निगमन) नियम, 2014 के नियम 30 (5) (ए) के मामले में

हैलो ट्रेड ऑनलाइन प्राइवेट लिमिटेड (CIN:U51909DL2008PTC180430) जिसका पंजीकृत कार्यालयः पहली मंजिल, 29,दरियागंज, नेताजी सभाष मार्ग, नई दिल्ली-110002 में हैं, के मामले में

....आवेदक कंपनी /याचिकाकर्ता एतदद्वारा सार्वजनिक सुचना दी जाती है कि यह कंपनी केन्द्रीय सरकार के समक्ष कंपनी अधिनियम, 2013 की धारा 13(4) के अधीन आवेदन का प्रस्ताव करती है जिसमें कंपनी का पंजीकृत कार्यालय "राष्ट्रीय राजधानी क्षेत्र दिल्ली" से "हरियाणा राज्य" मे रथानांतरित करने के लिए जनवरी 29, 2024 को आयोजित असाधारण सामान्य बैठक में पारित विशेष प्रस्ताव के संदर्भ में कंपनी के मेमोरेंडम ऑफ एसोसिएशन में बदलाव की पृष्टि करने की मांग की गई है।

से यदि किसी व्यक्ति का हित प्रभावित होता है तो वह व्यक्ति या तो निवेशक शिकायत प्ररूप फाइल कर एमसीए—21 पोर्टल (www.mca.gov.in) में शिकायत दर्ज कर सकता है या एक शपथ पत्र जिसमें उनके हित का प्रकार और उसके विरोध का कारण उल्लिखित हो. के साथ अपनी आपत्ति क्षेत्रीय निदेशक को इस सुचना के प्रकाशन की तारीख से चौदह (14) दिनों के भीतर क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कारपोरेट कार्य मंत्रालय, बी-2 विंग, दूसरा तल, पंडित दीनदयाल अंत्योदय भवन, सीजीओ कॉम्पलैक्स, नई दिल्ली-110003 पर पंजीकृत डाक द्वारा भेज सकता है और इसकी प्रति आवेदक कंपनी को जनके निम्नलिखित पंजीकत कार्यालय पते पर भी भेजें। पहली मंजिल, 29, दरियागंज, नेताजी सुभाष मार्ग, नई दिल्ली-110002

आवेदक के लिए और आवेदक की ओर से हैलो ट्रेड ऑनलाइन प्राइवेट लिमिटेड हस्ता / -प्रवीण कुमार गोयल दिनांक: 01.02.2024 (निदेशक) स्थान: नई दिल्ली डीआईएन: 03604600

### ऋण वसुली न्यायाधिकरण, चंडीगढ़ (डीआरटी 2) प्रथम तल, एससीओ 33-34-35, सैक्टर 17-ए, चंडीगढ़

(तीसरे और चौथे तल पर भी अतिरिक्त स्थान आबंटित है) मामला सं.: ओए/1186/2023 ऋण वसुली न्यायाधिकरण (विधि) नियमों, 1993) के नियम 5 के उप नियम (2ए) के साथ

पठित अधिनियम की धारा 19 की उप धारा (4) के अधीन समन) र्डएक्सएच नं. 20677 भारतीय स्टेट बैंक

बनाम अनंत वर्मा

(1) अनंत वर्मा डी/डब्ल्य/एस/ओ धीरेंद्र वर्मा

श्री अनंत वर्मा पुत्र श्री धीरेंद्र वर्मा (पैन नंबर AFFPV9314L) निवासी 110-ए, तुलसियानी गोल्फ व्य अपार्टमेंट, सेक्टर- 1, पॉकेट-डी, सुशांत गोल्फ सिटी, लखनऊ- 226030, उत्तर प्रदेश। (2) श्रीमती अनुराधा वर्मा पत्नी श्री अनंत वर्मा, 110-ए तुलसियानी गोल्फ व्यु अपार्टमेंट, सेक्टर-1 पॉकेट डी सुशांत गोल्फ सिटी, लखनऊ, उत्तर प्रदेश

(3) मेसर्स गुप्ता बिल्डर्स एंड प्रमोटर्स प्रा. लिमिटेड एससीओ 196 और 197 सेक्टर 34-ए चंडीगढ़ इसके अलावाः श्री रामम कमार निदेशक एससीओ 197 और 197 सेक्टर 34-ए, चंडीगढ़ इसके अलावाः श्री रमन कुमार निदेशक एससीओ नंबर 196 और 197 सेक्टर 34-ए, चंडीगढ़ इसके अलावाः श्री प्रदीप कमार निदेशक एससीओ नंबर 196 और 197 सेक्टर 34-ए, चंडीगढ

(4) श्री सतीश कुमार गुप्ता प्रबंध निदेशक मेसर्स गुप्ता बिल्डर्स एंड प्रमोटर्स प्रा. लिमिटेड एससीओ नंबर 196-197 सेक्टर 34-ए, चंडीगढ। (5) श्री रमन कुमार निदेशक मेसर्स गुप्ता बिल्डर्स एंड प्रमोटर्स प्रा. लिमिटेड, रजि. कार्यालय एससीओ 196-

197 सेक्टर 34-ए, चंडीगढ। (6) श्री प्रदीप कुमार निदेशक मेसर्स गुप्ता बिल्डर्स एंड प्रमोटर्स प्रा. लिमिटेड रजि. कार्यालयः एससीओ नंबर 197 सेक्टर 34 ए, चंडीगढ़।

चृंकि दिनांक 29.09.2023 को ओए/1186/2023 माननीय **पीठासीन अधिकारी/रजिस्ट्रार** के समक्ष सूचीबद्ध

चुंकि, यह माननीय न्यायाधीकरण राशि 5647844/- **रुपए** के ऋणों की वसूली के लिए आपके विरुद्ध दाखिल (ओए) में अधिनियम की धारा 19(4) के अंतर्गत कथित आवेदन पर समन/नोटिस जारी करता है।(दस्तावेजों की प्रतियों के साथ आवेदन संलग्न है)। अधिनियम की धारा 19 की उप धारा (4) के तद्नुसार, प्रतिवादी को नीचे दिए अनुसार निर्देश दिया जाता है:-

(i) समन की सेवा के 30 दिनों के अंदर यह कारण बताना होगा कि जिसके लिए राहत की प्रार्थना की गई है वह क्यों प्रदान नहीं की जानी चाहिए। (ii) मल आवेदन की क्रम संख्या 3ए के अंतर्गत आवेदक द्वारा विनिर्दिष्ट संपत्तियों तथा परिसंपत्तियों के अलाव

संपत्तियों तथा परिसंपत्तियों का विवरण प्रदर्शित करना। (iii) आपको मूल आवेदन की क्रम संख्या 3ए के अंतर्गत प्रदर्शित की गई प्रतिभृतित परिसंपत्तियों या ऐसी किसी अन्य परिसंपत्तियों तथा संपत्तियों के साथ लेन-देन और निपटान करने से प्रतिबंधित किया जाता है. साथ जर्ड हुई संपत्तियों के लिए आवेदन की सुनवाई एवं निपटान लंबित है।

(iv) आप न्यायाधिकरण के पूर्व अनुमोदन के बिना मूल आवेदन की क्रम संख्या 3ए के अंतर्गत विनिर्दिष्ट य प्रदर्शित किसी परिसंपत्ति या किसी अन्य संपत्तियों, जिस पर प्रतिभृति ब्याज सुजित किया है, पर अपने व्यापार के सामान्य कोर्स को छोडकर बिक्री, लीज़ या अन्यथा तरीके द्वारा संपत्ति का हस्तांतरण नहीं कर सकोगे। (v) आप व्यापार के सामान्य कोर्स में प्रतिभृति परिसंपत्तियां या अन्य परिसंपत्तियां तथा संपत्तियों की बिक्री द्वारा बिक्री प्रक्रिया से वसली और ऐसी परिसंपत्तियों के ऊपर प्रतिभति ब्याज को धारण करने वाले बैंक या वित्तीय संस्थानों के साथ रखे गए खाते में ऐसी बिक्री प्रक्रिया की राशि को जमा करने के उत्तरदायी होंगे।

आपको आवेदक द्वारा प्रस्तुत की गई उस प्रति के साथ लिखित बयान को दाखिल करने तथा दिनांक 16.02.2024 को पूर्वाह्न 10.30 **बजे** इस **राजिस्ट्रार** के समक्ष उपस्थित होने का भी निर्देश दिया जाता है, जिसमें असफल होने पर आवेदन की सुनवाई आपकी अनुपस्थिति में कर दी जाएगी।

मेरे हस्ताक्षर व इस न्यायाधिकरण की मृहर के अधीन 03.10.2023 को जारी किया गया।

समन जारी करने के लिए अधिकृत अधिकारी के हस्ताक्षर

### "IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

# सार्वजनिक सूचना

(इंसॉलवेंसी एंड बैंक्रप्सी बोर्ड ऑफ इंडिया (कारपोरेट व्यक्तियों के लिए इंसॉलवेंसी प्रस्ताव प्रक्रिया) विनियमों, 2016 की विनियम 6 के अधीन) रिटजी केमिकल्स प्राइवेट लिमिटेड के ऋणियों के ध्यान हेत

7								
ı	1.	कॉर्पोरेट ऋणी का नाम	रिट्जी केमिकल्स प्राइवेट लिमिटेड					
ı	2.	कॉर्पोरेट ऋणी के समावेश की तिथि	12.04.2007					
l	3.	प्राधिकारी जिसके अंतर्गत कॉर्पोरेट व्यक्ति समावेश/पंजीकृत है	आरओसी- दिल्ली					
켍	4.	कॉर्पोरेट पहचान नंबर/ कॉर्पोरेट ऋणी का सीमित देयता पहचान नंबर	U74999DL2007PTC161977					
डी	5.	कॉर्पोरेट ऋणी के पंजीकृत कार्यालय तथा प्रधान कार्यालय का पता	डीटीजे 132, प्रथम तल, डीएलएफ टावर-बी, जसोला, दक्षिणी दिल्ली, नई दिल्ली, दिल्ली, भारत, 110025					
l	6.	कॉर्पोरेट ऋणी के परिशोधन की शुरुआती तिथि	17.01.2024 ( आदेश 29.01.2024 को एनसीएलटी वेबसाइट पर अपलोड किया गया, आदेश 01.02.2024 को आईआरपी को सूचित किया गया)					
l	7.	दिवालियापन प्रस्ताव प्रक्रिया के समापन की अनुमानित तिथि	15.07.2024 (सीआईआरपी प्रवेश तिथि के अनुसार यानी 17.01.2024)					
-	8.	अंतरिम प्रस्ताव पेशेवर के रूप में कार्यरत दिवालियापन पेशेवर का नाम व पंजीकरण नंबर	परमिन्द्र सिंह भुल्लर, रजि. नं.: IBBI/IPA-002/IP- N01127/2021-2022/13700					
,-  iर	9.	अंतरिम प्रस्ताव पेशेवर का पता व इ-मेल जैसा कि बोर्ड के साथ पंजीकृत है।	ई-10/313, मंगल पुरी गली, घानूपुर रोड, खंडवाला, पानी की टंकी के पास, अमृतसर- 143104, पंजाब ईमेलः advocate.psb@gmail.com					

अंतरिम प्रस्ताव पेशेवर से पत्राचार के लिए प्रयोग की यिनट नंबर 302, तीसरी मंजिल, प्लॉट नंबर डी-190, सेक्टर-74, जाने वाली इमेल तथा पता इंडस्ट्रियल एरिया, फेज-8बी, एसएएस नगर, मोहाली- 160071, पंजाब इमेलः cirpritzy@gmail.com 15.02.2024 (आईआरपी दिनांक अर्थात 01.02.2024 दावों को प्रस्तुत करने की अंतिम तिथि को सूचित आदेश के अनुसार)

अंतरिम प्रस्ताव पेशेवर द्वारा निर्धारित धारा 21 की उप-धारा लाग नहीं (6ए) के खण्ड (बी) के अधीन ऋणी की श्रेणी, यदि कोई है श्रेणी में ऋणी के प्राधिकृत प्रतिनिधि के रूप में चिह्नित लागू नहीं दिवालियापन पेशेवर के नाम (प्रत्येक श्रेणी के लिए

(क) संबंधित फार्म और https://ibbi.gov.in/en/home/downloads (ख) प्राधिकृत प्रतिनिधि का विवरण पर उपलब्ध है: लागू नहीं एतद्द्वारा सूचना दी जाती है कि नेशनल कंपनी लॉ ट्रिब्यूनल, बेंच-2, नई दिल्ली ने दिनांक 17.01.2024 को **रिट्जी** केमिकल्स प्राइवेट लिमिटेड की कारपोरेट दिवालियापन प्रस्ताव प्रक्रिया को शुरू करने का आदेश दिया है। **रिट्जी केमिकल्स प्राइवेट लिमिटेड** के लेनदारों को प्रविष्टि नंबर 10 के अंतर्गत वर्णित पतों पर अंतरिम प्रस्ताव

पेशेवर को 12.02.2024 या उस से पर्व अपने दावों को प्रमाण सहित प्रस्तत करने के लिए एतदहारा आमंत्रित किया वित्तीय ऋणधारकों को केवल इलैक्टॉनिक तरीके द्वारा अपने दावों का प्रमाण प्रस्तत करना होगा। अन्य सभी ऋणधारकों को अपने दावे व्यक्ति. डाक द्वारा या इलैक्टॉनिक तरीके द्वारा प्रस्तत कर सकते हैं।

प्रविष्टि नंबर 12 कें अंतर्गत सचीबद्ध अनुसार श्रेणी से संबंधित वित्तीय ऋणधारकों को फार्म सीए में श्रेणी के प्राधिकृत प्रतिनिधि के रूप में कार्य करने के लिए प्रविष्टि संख्या 13 के अंतर्गत सचीबद्ध 3 दिवालियापन पेशेवरों से प्राधिकत

प्रतिनिधि की वरीयता को दर्शाना होगा-लागु नहीं। गलत या भ्रामक प्रमाणों को प्रस्तुत करना जुर्माने का हकदार होगा।

परिमन्द्र कमार भल्लर रजि. नं.: IBBI/IPA-002/IP-N01127/2021-2022/13700 अंतरिम प्रस्ताव पेशेवर

कृते रिट्जी केमिकल्स प्राइवेट लिमिटेड

दिनांक: 01.02.2024 स्थानः मोहाली

ईमेल- cirpritzy@gmail.com पत्राचार का पताः यूनिट नंबर 302, तीसरी मंजिल, प्लॉट नंबर डी-190, सेक्टर-74, इंडस्ट्रियल एरिया, फेज-8बी, एसएएस नगर, मोहाली- 160071, पंजाब CORRIGENDUM TO THE PRE-ISSUE ADVERTISEMENT PUBLISHED ON 01.02.2024

COMPANY SECRETARY AND COMPLIANCE OFFICER

D-21, Corporate Park, 3" Floor, Near Sector-8 Metro Station, Sector-21, Dwarka- 110075

Investors may contact our Company Secretary and Compliance Officer and/ or the Registrar to

the Issue and/ or the Book Running Lead Manager, in case of any pre-Issue or post-Issue

related problems such as non-receipt of Intimation for Allotment, credit of allotted Equity

Tel. No.: +91-11-45434542; E-mail: cs@wti.co.in; Website: www.wticabs.com

Ms. Shivani Rastogi

WISE TRAVEL INDIA LIMITED

Shares in the respective beneficiary account.

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Registered Office: B-79 Shivalik Enclave near Malviya Nagar New Delhi 110017 India. Corporate Office: Plot No I 26 Site 5 Surajpur Industrial Area, I.A. Surajpur, Gautam Buddha Nagar, Noida, Uttar Pradesh, India, 201306 Tel: +91-9971751589; E-mail: csalpex@alpexonline.com; Website: https://alpexsolar.com/

Contact Person: Ms. Sakshi Tomar, Company Secretary and Compliance Officer

THE ISSUE PUBLIC ISSUE OF 64,80,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF ALPEX SOLAR LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY (THE "ISSUE PRICE") AGGREGATING TO ₹ [.] ("THE ISSUE") COMPRISING OF A FRESH ISSUE OF 64,80,000 EQUITY SHARES AGGREGATING TO ₹ [.] LAKH (THE "FRESH ISSUE") OF WHICH 3,24,000 EQUITY SHARES AGGREGATING TO ₹ [●] LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 61,56,000 EQUITY SHARES AGGREGATING TO ₹ [●] LAKH (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.48% AND 25.15% RESPECTIVELY OF THE POST

ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACTS (REGULATION) RULES, FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 352 OF

THE RED HERRING PROSPECTUS. A COPY OF THE RED HERRING PROSPECTUS IS DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, DELHI AS REQUIRED UNDER SECTION 26 OF THE COMPANIES ACT, 2013.

### CORRIGENDUM: NOTICE TO INVESTORS

The pre-issue advertisement was published on 01.02.2024, in Financial Express (English Newspaper) and Jansatta (Hindi Newspaper), where in the Anchor Investor Bidding, issue opening/closing month has been given as January, the same should be read as February. We request the investors to please ignore typographical error in the Bid/Issue Program published in the

Ш	DID/ISSUE	ANCHOR INVESTOR BIDDING DATE	WEDNESDAY, FEBRUARY 07, 2024					
1	DDOCDAM	BID/ISSUE OPENS ON	THURSDAY, FEBRUARY 08, 2024					
I	PROGRAM	BID/ISSUE CLOSES ON	MONDAY, FEBRUARY 12, 2024					
1	BID/ISSUE BID/ISSUE OPENS ON BID/ISSUE CLOSES ON THURSDAY, FEBRUARY 07, 2024 The other content of the previous ad remain unchanged. This Corrigendum should be read with the Red Herring Prospectus dated January 30, 2024 and Pre-Issue Advertisement/ Price Band Advertisement published on 01.02.2024, and this Corrigendum dated February 01, 2024.							
	dated January 30, 2 dated February 01,	2024 and Pre-Issue Advertisement/ Price Band Advertis 2024.	ement published on 01.02.2024, and this Corrigendum					

REGISTRAR TO THE ISSUE

**BOOK RUNNING LEAD MANAGER TO** 

advertisement published on 01.02.2024, and consider the following:



CORPORATE CAPITAL VENTURES PRIVATE LIMITED B1/E13, First Floor, Mohan Co-operative Industrial Estate, Mathura Road, New Delhi - 110044, Tel: +91 11 - 41824066;

mail: smeipo@ccvingia.com Investor Grievances Email idinvestor@ccvindia.com Website: www.ccvindia.com SEBI Registration: INM000012276 Validity: Permanent

Date: February 01, 2024

Contact Person: Mrs. Harpreet Parashar

beneficiary account, non-receipt of funds by electronic mode etc.

SKYLINE FINANCIAL SERVICES

PRIVATE LIMITED

D-153 A. 1st Floor. Okhla Industrial Area.

Phase - I. New Delhi-110020 Tel No.: +91- 11-40450193-197; Fax No.: +91-11-26812683 E-mail: ipo@skylinerta.com Investor Grievances Email idgrievances@skylinerta.com Website: http://www.skylinerta.com/ SEBI Registration No.: INR000003241 Contact Person: Mr. Anuj Rana

COMPANY SECRETARY AND COMPLIANCE OFFICER

ALPEX SOLAR LIMITED B-79 Shivalik Enclave Near Malviya Nagar New Delhi -110017 India, Telephone: +91 - 99717 51589

E-mail: csalpex@alpexonline.com Investor grievance id: csalpex@alpexonline.com Website: www.alpexsolar.com CIN: U51909DL1993PLC171352

Contact Person: Ms. Sakshi Tomar Bidders are advised to contact the Company Secretary and Compliance Officer, the BRLM and/or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems such as non-receipt of letters of Allotment, credit of Allotted Equity Shares in the respective

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the For Alpex Solar Limited

Red Herring Prospectus. Place: New Delhi

On Behalf of the Board of Directors Ms. Sakshi Tomar Company Secretary & Compliance Officer

